

## FORM ADV: PART 2B

BROCHURE SUPPLEMENT



FINANCIAL ADVISORS

# Butensky & Cohen Financial Security, Inc.

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## SUPERVISION

### Jacqueline A. Bos

Chief Compliance Officer

Phone: 904.273.9850  
E-mail: [jacque@bandcfinancial.com](mailto:jacque@bandcfinancial.com)

Mrs. Bos oversees the advisory activities of all supervised persons and manages our compliance related issues.

Duties include reviewing investment activities to ensure all supervised persons are acting in your best interests in discharging their duties. Any transactions that appear to be out of the ordinary are checked.

BROCHURE SUPPLEMENT DATED

**1**  
**JANUARY**  
**2017**

This Brochure Supplement provides information about Allan A. Cohen that is an accompaniment to the Disclosure Brochure for our firm, Butensky & Cohen Financial Security, Inc. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Cohen, you are welcome to contact us - our contact information is listed to the left.

Additional information about Butensky & Cohen Financial Security, Inc and Allan A. Cohen are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Allan A. Cohen, CPA, CFP®

CRD#: 720627

Year of Birth: 1948

### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

#### Education

1970 - Jacksonville University: Bachelor of Science in Accounting

#### Licenses

Certified Public Accountant - Florida

FINRA Exams: Series 7 - General Securities Representative (Retired)

Series 9/10 - (Old Series 8) General Securities Sales Supervisor (Retired)

Series 24 - General Securities Principal (Retired)

Series 63 - Uniform Securities Agent State Law Examination (Retired)

Series 65 - Uniform Investment Advisor Law Examination

Insurance: 2-15 License - Florida Life, Health & Annuity Insurance (Retired)

Designations: CERTIFIED FINANCIAL PLANNER™ (CFP®) Certification - The CFP® designation requires one to meet rigid standards, education, examination, experience, and ethics requirements, pay an ongoing certification fee, and annual continuing education.

#### Business Background

03/1995 - Present..... Butensky & Cohen Financial Security, Inc.

Position: Chief Executive Officer/Principal

03/1995 - Present..... Butensky & Cohen, Inc.

Position: Managing Director /Principal

06/1997 - 12/2006.. The Concord Equity Group, Inc.

Position: Registered Representative

03/1995 - 06/1997.. Coleman & Company Securities, Inc.

Position: Registered Representative

05/1984 - 02/1995.. Prudential Securities, Inc.

Position: Vice President - Investments

1978 - 1983.. Harper & Cohen, CPAs

Position: CPA/Owner

1973-1978... James & Harris, CPAs

Position: Staff CPA

### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

### OTHER BUSINESS ACTIVITIES

Mr. Cohen is not involved in any other business activities. Full focus of his attention is directed to meeting your investment needs.

### ADDITIONAL COMPENSATION

Mr. Cohen does not receive any economic benefit, sales awards, prizes or bonuses that are based on the number or amount of sales, client referrals, or from opening new accounts.