



## Butensky & Cohen Financial Security, Inc.

The Butensky & Cohen Building  
110 Professional Drive, Suite 101  
Ponte Vedra Beach, Florida 32082

Tel: 904.273.9850  
Toll: 800.893.2324  
Fax: 904.273.6920

www.bandcfinancial.com  
info@bandcfinancial.com

### SUPERVISION

**Jacqueline A. Bos**  
Chief Compliance Officer

Phone: 904.273.9850  
E-mail: jacque@bandcfinancial.com

Mrs. Bos oversees the advisory activities of all supervised persons and manages our compliance related issues.

Duties include reviewing investment activities to ensure all supervised persons are acting in your best interests in discharging their duties. Any transactions that appear to be out of the ordinary are checked.

BROCHURE SUPPLEMENT DATED

**1**  
**JANUARY**  
**2018**

This Brochure Supplement provides information about Jan D. Butensky that is an accompaniment to the Disclosure Brochure for our firm, Butensky & Cohen Financial Security, Inc. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Butensky, you are welcome to contact us - our contact information is listed to the left.

Additional information about Butensky & Cohen Financial Security, Inc and Jan D. Butensky are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Jan D. Butensky

CRD#: 720628

Year of Birth: 1954

### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

#### Education

1975 - Jacksonville University: Bachelor of Science in Accounting

#### Licenses

FINRA Exams: Series 7 - General Securities Representative (Retired)  
Series 9/10 - (Old Series 8) General Securities Sales Supervisor (Retired)  
Series 24 - General Securities Principal (Retired)  
Series 63 - Uniform Securities Agent State Law Examination (Retired)  
Series 65 - Uniform Investment Advisor Law Examination  
Insurance: 2-15 License - Florida Life, Health & Annuity Insurance (Retired)

#### Business Background

03/1995 - Present Butensky & Cohen Financial Security, Inc.  
Position: President/Principal  
03/1995 - Present Butensky & Cohen, Inc.  
Position: President/Principal  
06/1997 - 12/2006 The Concord Equity Group, LLC  
Position: Registered Representative  
03/1995 - 06/1997 Coleman & Company Securities, Inc.  
Position: Registered Representative  
03/1984 - 02/1995 Prudential Securities Incorporated  
Position: Vice President - Investments

### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

### OTHER BUSINESS ACTIVITIES

#### Individual Trustee Services

Jan D. Butensky, in his individual capacity, provides individual trustee services. In some cases, he serves as trustee for clients of B&C Financial Advisors. Fees charged by Mr. Butensky for trustee services are detailed and agreed upon with each client before Mr. Butensky assumes trustee responsibilities. Fees charged for trustee services are separate from the fees charged for investment advisory services provided by B&C Financial Advisors. Please refer to Item 5 of Form ADV Part 2A for details of our investment advisory fee arrangements. Mr. Butensky will share in fees received by B&C Financial Advisors in addition to fees received by him for services as trustee. Trustee clients are aware Mr. Butensky receives a trustee fees and B&C Financial Advisors investment advisory fees and receive a copy of Mr. Butensky's trustee invoice and a quarterly investment advisory fee statement.

Mr. Butensky's duties as trustee include administering the trust in accordance with the terms and conditions of the trust instrument and applicable laws under the state of Florida. Mr. Butensky fully respects the traditional duties of trusteeship such as the obligation of loyalty, good faith, prudence, and impartiality in the administration of the trust corpus. He strives to treat beneficiaries fairly and shall keep and render clear and accurate accounting records. Disclosure of the trust, trust terms and trust corpus to third parties is limited to that which, in Mr. Butensky's reasonable discretion, is proportionate and appropriate. He shall consider the reasonable request of any trust beneficiary, but shall be under no obligation to act on such request and shall continue, at all times, to exercise independent discretionary management of the trust estate.



### **ADDITIONAL COMPENSATION**

Mr. Butensky does not receive any economic benefit, sales awards, prizes or bonuses that are based on the number or amount of sales, client referrals, or from opening new accounts.