

FORM ADV: PART 2B

BROCHURE SUPPLEMENT



FINANCIAL ADVISORS

Butensky & Cohen Financial Security, Inc.

The Butensky & Cohen Building
110 Professional Drive, Suite 101
Ponte Vedra Beach, Florida 32082

Tel: 904.273.9850
Toll: 800.893.2324
Fax: 904.273.6920

www.bandcfinancial.com
info@bandcfinancial.com

SUPERVISION

Jacqueline A. Bos
Chief Compliance Officer

Phone: 904.273.9850
E-mail: jacque@bandcfinancial.com

Ms. Bos oversees the advisory activities of all supervised persons and manages our compliance related issues.

Duties include reviewing investment activities to ensure all supervised persons are acting in your best interests in discharging their duties. Any transactions that appear to be out of the ordinary are checked.

BROCHURE SUPPLEMENT DATED

1
JANUARY
2023

This Brochure Supplement provides information about Sean Guldi that is an accompaniment to the Disclosure Brochure for our firm, Butensky & Cohen Financial Security, Inc. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Guldi, you are welcome to contact us – our contact information is listed to the left.

Additional information about Butensky & Cohen Financial Security, Inc and Sean Guldi are also available on the SEC's website at www.adviserinfo.sec.gov.

Sean Guldi, CFP®

CRD#: 5671586
Year of Birth: 1986

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Education

2008 – University of Florida: Bachelor of Science in Business Admin. concentration in Finance

Licenses

FINRA Exams: Series 7 – General Securities Representative (Inactive)
Series 66 – Uniform Combined State Law Examination

Designations: Certified Financial Planner™ (CFP®) Certification – The CFP® designation requires one to meet rigid standards, education, examination, experience, and ethics requirements, pay an ongoing certification fee, and annual continuing education.

Business Background

04/2013 – Present Butensky & Cohen Financial Security, Inc.
Position: Chief Investment Officer
02/2009 – 04/2013 Newport Group Securities, Inc.
Position: Investment Analyst
02/2009 – 04/2013 The Newport Group, Inc.
Position: Investment Analyst
06/2008 – 01/2009 Bank of America
Position: Operations Project Analyst
07/2004 – 05/2008 University of Florida
Position: College Student

DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

OTHER BUSINESS ACTIVITIES

Mr. Guldi is involved in other business activities. 110 Professional, LLC, also located at 110 Professional Drive, Suite 101, Ponte Vedra Beach, FL 32081 was established for the purpose of Real Estate Investment Managers Relationship started 10/28/2020. Approximate hours a month devoted to the LLC is 2-3 hours. Hours devoted to LLC during securities trading hours is 0 - 1 hour. Duties include building management, account payables, accounting/tax preparations.

ADDITIONAL COMPENSATION

Mr. Guldi does not receive any economic benefit, sales awards, prizes, or bonuses that are based on the number or amount of sales, client referrals, or from opening new accounts.