

FORM ADV: PART 2B

BROCHURE SUPPLEMENT



FINANCIAL ADVISORS

Butensky & Cohen Financial Security, Inc.

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Toll: 800.893.2324
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www.bandcfinancial.com
info@bandcfinancial.com

SUPERVISION

Jacqueline A. Bos
Chief Compliance Officer

Phone: 904.273.9850
E-mail: jacque@bandcfinancial.com

Ms. Bos oversees the advisory activities of all supervised persons and manages our compliance related issues.

Duties include reviewing investment activities to ensure all supervised persons are acting in your best interests in discharging their duties. Any transactions that appear to be out of the ordinary are checked.

BROCHURE SUPPLEMENT DATED

1
JANUARY
2024

This Brochure Supplement provides information about Adam T. Oerther that is an accompaniment to the Disclosure Brochure for our firm, Butensky & Cohen Financial Security, Inc. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Oerther, you are welcome to contact us - our contact information is listed to the left.

Additional information about Butensky & Cohen Financial Security, Inc and Adam T. Oerther are also available on the SEC's website at www.adviserinfo.sec.gov.

Adam T. Oerther, CFP®

CRD#: 6129731
Year of Birth: 1989

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Education

2012 - University of Florida: Bachelor of Science in Finance

Licenses

FINRA Exams: Series 65 - Uniform Investment Advisor Law Examination

Designations: Certified Financial Planner™ (CFP®) Certification - The CFP® designation requires one to meet rigid standards, education, examination, experience, and ethics requirements, pay an ongoing certification fee, and annual continuing education.

Business Background

05/2012 - Present Butensky & Cohen Financial Security, Inc.
Position: Vice President
07/2010 - 12/2010 Miller's Ale House
Position: Host
06/2007 - 12/2007 Miller Bearings, Inc.
Position: Warehouse Staff Member
07/2004 - 09/2006 McDonald's
Position: Crew Trainer

DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

OTHER BUSINESS ACTIVITIES

Mr. Oerther is not involved in any other business activities. Full focus of his attention is directed to meeting your investment needs.

ADDITIONAL COMPENSATION

Mr. Oerther does not receive any economic benefit, sales awards, prizes or bonuses that are based on the number or amount of sales, client referrals, or from opening new accounts.