

FORM ADV: PART 2B

BROCHURE SUPPLEMENT



FINANCIAL ADVISORS

Butensky & Cohen Financial Security, Inc.

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SUPERVISION

Jacqueline A. Bos
Chief Compliance Officer

Phone: 904.273.9850
E-mail: jacque@bandcfinancial.com

Ms. Bos oversees the advisory activities of all supervised persons and manages our compliance related issues.

Duties include reviewing investment activities to ensure all supervised persons are acting in your best interests in discharging their duties. Any transactions that appear to be out of the ordinary are checked.

BROCHURE SUPPLEMENT DATED

1
APRIL
2024

This Brochure Supplement provides information about Kellie Kelleher-Smith that is an accompaniment to the Disclosure Brochure for our firm, Butensky & Cohen Financial Security, Inc. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mrs. Kelleher-Smith, you are welcome to contact us - our contact information is listed to the left.

Additional information about Butensky & Cohen Financial Security, Inc and Kellie Kelleher-Smith are also available on the SEC's website at www.adviserinfo.sec.gov.

Kellie Kelleher-Smith

CRD#: 7899625
Year of Birth: 1980

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Education

1998 - 2001 - Nova Southeastern University; Bachelor of Science
2001 - 2003 - Bridgewater State University: Master of Science Sociology
2022 - The American College of Financial Services; Chartered Advisor in Philanthropy Designation Certification in good standing until 12/31/2024

Licenses

FINRA Exams: Series 65 - Uniform Investment Advisor Law Examination

Business Background

01/2024 - Present Butensky & Cohen Financial Security, Inc.
Position: Wealth Advisor (04/2024 - Present)
Position: Employee (01/2024-03/2024)
07/2023 - 12/2023 Fairlane Consulting
Position: Consultant
05/2018 - 07/2023 Jewish Federation & Foundation of NEFL
Position: Director
06/2014 - 06/2018 American Cancer Society
Position: Director
12/2011 - 06/2014 Daniel Foundation
Position: Executive Director

DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

OTHER BUSINESS ACTIVITIES

Mrs. Kelleher-Smith is not involved in any other business activities. The full focus of her attention is directed to meeting your investment needs.

ADDITIONAL COMPENSATION

Mrs. Kelleher-Smith will receive an economic benefit based on the number of sales, client referrals, and from opening new accounts.