

FORM ADV: PART 2B

BROCHURE SUPPLEMENT



Butensky & Cohen Financial Security, Inc.

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SUPERVISION

Jacqueline A. Bos
Chief Compliance Officer

Phone: 904.273.9850
E-mail: jacque@bandcfinancial.com

Ms. Bos oversees the advisory activities of all supervised persons and manages our compliance related issues.

Duties include reviewing investment activities to ensure all supervised persons are acting in your best interests in discharging their duties. Any transactions that appear to be out of the ordinary are checked.

BROCHURE SUPPLEMENT DATED

**22
JULY
2025**

This Brochure Supplement provides information about Jonathan Bottaro that is an accompaniment to the Disclosure Brochure for our firm, Butensky & Cohen Financial Security, Inc. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Bottaro, you are welcome to contact us – our contact information is listed to the left.

Additional information about Butensky & Cohen Financial Security, Inc and Jonathan Bottaro are also available on the SEC's website at www.adviserinfo.sec.gov.

Jonathan Bottaro, CFP®

CRD#: 7239103

Year of Birth: 1992

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Education

2017 – University of North Florida: Bachelor of Business Administration, Business Management

2019 – University of North Florida: Master of Business Administration, Finance Concentration

Licenses

FINRA Exams: Series 7 – General Securities Representative (Retired)

Series 63 – Uniform Securities Agent State Law Examination (Retired)

Series 65 – Uniform Investment Advisor Law Examination

Designations: Certified Financial Planner™ (CFP®) Certification – The CFP® designation requires one to meet rigid standards, education, examination, experience, and ethics requirements, pay an ongoing certification fee, and annual continuing education.

Business Background

07/2022 – Present Butensky & Cohen Financial Security, Inc.

Position: Investment Advisor Representative

04/2021 – 07/2022 SoFi

Position: Fraud Detection Specialist; Investment

02/2021 – 04/2021 Merrill Lynch

Position: Financial Representative

01/2021 – 02/2021 Landstar

Position: A/R Analyst

DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

OTHER BUSINESS ACTIVITIES

Mr. Bottaro is not involved in any other business activities. Full focus of his attention is directed to meeting your investment needs.

ADDITIONAL COMPENSATION

Mr. Bottaro does not receive any economic benefit, sales awards, prizes, or bonuses that are based on the number or amount of sales, client referrals, or from opening new accounts.